SIZING THE CLEAN ECONOMY



The Clean Economy in the State of Ohio

Why the Clean Economy Matters

The "clean" or "green" economy is an important element of America's emerging next economy. It will define our nation's low carbon future while providing opportunity for workers at all levels of the income and skills distributions. In this report, the clean economy is divided into 39 distinct segments, reflecting the economic activity involved in producing a broad spectrum of clean products, from goods such as wind turbines and solar photovoltaics to services such as mass transit and regulation.

Ohio's Clean Economy Profile

CLEAN JOBS

105,306

In terms of its overall size the clean economy in Ohio ranks 6th among the 50 states and the District of Columbia

INTENSITY

2.0%

Ohio's 105,306 clean economy jobs make up 2.0 percent of all jobs in the state. On this measure of concentration its clean economy ranks 21st

GROWTH

+16,793

Between 2003 and 2010 Ohio added 16,793 clean jobs to see the sector grow by 2.5 percent annually. Those readings placed the state 12th and 38th

EXPORTS PER JOB

\$25,067

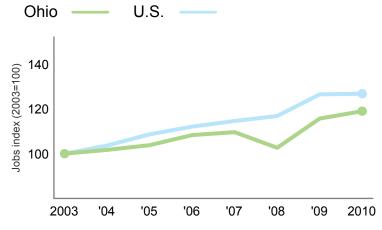
On average each clean economy job in Ohio produces \$25,067 in exports, which ranks it 16th on this measure

ANNUAL WAGE

\$39,275

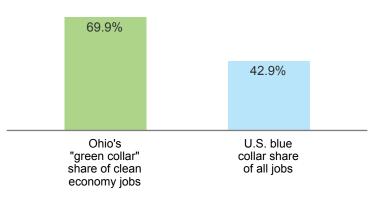
The estimated median wage in Ohio's clean economy is \$39,275. This compares to \$35,709 for all jobs in Ohio

Clean Economy Job Growth, 2003–2010



Note: Changes in employment do not include jobs lost from establishment closings. Some establishments in the database exhibited extreme employment changes, possibly exaggerating a place's growth curve (see report website for a listing of these cases).

Share of Clean Jobs Offering Good Pay for Modest Education, 2010



Note: Within the clean economy, occupations paying mid-level wages are referred to as "green collar" occupations and include jobs in the following occupational categories: production, transportation, installation, construction, office administration and support, protective services, and social services. The green collar designation is specific to the clean economy; when looking at the overall economy (clean or otherwise), these occupations are typically referred to as "blue collar."

Largest Segments

of Ohio's clean economy, 2010

Segment	Jobs, 2010	Job Change, 2003–2010	Job Change, 2003–2010 (%)
Waste Management and Treatment	20,066	+5,288	+4.5%
Public Mass Transit	14,251	+5,850	+7.8%
Regulation and Compliance	7,464	+5,147	+18.2%
Recycling and Reuse	7,200	+2,207	+5.4%
Energy-saving Building Materials	6,958	+549	+1.2%

Fastest Growing Segments

of Ohio's clean economy, 2003-2010

Segment	Jobs, 2010	Job Change, 2003–2010	Annual Average Job Change, 2003–2010 (%)
Smart Grid	1,365	+1,326	+66.2%
Waste-to-Energy	12	+11	+42.6%
Solar Photovoltaic	1,348	+935	+18.4%
Regulation and Compliance	7,464	+5,147	+18.2%
Professional Energy Services	872	+572	+16.5%

Sample Clean Economy Employers

ABB Inc (Smart Grid)

LSI Industries Inc (Lighting)

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Momentive Performance Mtls
(Wind)

Newpage Corp

(Sustainable Forestry Products)

Sherwin-Williams Co

(Green Chemical Products)

For More Information

VIEW THE FULL REPORT:

www.brookings.edu/metro/clean_economy.aspx

INTERACTIVE MAPPING TOOL:

www.brookings.edu/metro/clean_economy/map.aspx

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DATA NOTES:

This profile presents data developed for the Brookings-Battelle Clean Economy Database and the report "Sizing the Clean Economy." Methodological details of this database are described in an accompanying appendix document (see the report website listed above).

Readers should be aware that for the data presented here changes in employment do not include jobs lost from establishment closings and that the database does not cover establishments with fewer than five employees.